

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*

Debtors¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF FILING VERIFIED STATEMENT OF MUNGER, TOLLES & OLSON LLP
PURSUANT TO THE PUERTO RICO RECOVERY ACCURACY IN DISCLOSURES
ACT**

PLEASE TAKE NOTICE that on March 30, 2022 the Court entered the *Order Approving List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy in Disclosures Act* [ECF No. 20467], directing professionals retained in these Title III cases to file disclosures required by the *Puerto Rico Recovery Accuracy in Disclosures Act*, Pub. L. No. 117-82 (“PRRADA”).² Attached hereto as **Exhibit 1** is the *Declaration of Donald B. Verrilli, Jr.*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

² The Court extended the deadline to file the disclosures to July 15, 2022 [ECF No. 21334].

Regarding Disinterestedness of Munger, Tolles & Olson LLP Pursuant to the Puerto Rico Recovery Accuracy in Disclosures Act, which conforms to the disclosure requirements of PRRADA section 2(b)(1).

PLEASE TAKE FURTHER NOTICE that all documents filed with the Title III Court in these Title III Cases are available (a) free of charge by visiting <https://cases.ra.kroll.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

Dated: August 30, 2022

/s/ Donald B. Verrilli, Jr.
Donald B. Verrilli, Jr. (*pro hac vice*)
Ginger D. Anders (*pro hac vice*)
Adele M. El-Khoury (*pro hac vice*)
Rachel G. Miller-Ziegler (*pro hac vice*)
MUNGER, TOLLES & OLSON LLP
601 Massachusetts Ave. NW, Suite 500 E
Washington, DC 20001-5369
Tel: (202) 220-1100
Fax: (202) 220-2300
Email: Donald.Verrilli@mto.com
Ginger.Anders@mto.com
Adele.El-Khoury@mto.com
Rachel.Miller-Ziegler@mto.com

*Attorneys for The Financial Oversight and
Management Board for Puerto Rico, as
Representative of The Commonwealth of Puerto
Rico*

EXHIBIT 1

Verrilli Declaration

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO
RICO, *et al.*

Debtors³

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**DECLARATION OF DONALD B. VERRILLI, JR. REGARDING DISINTERESTEDNESS
OF MUNGER, TOLLES & OLSON LLP PURSUANT TO THE PUERTO RICO
RECOVERY ACCURACY IN DISCLOSURES ACT**

I, Donald B. Verrilli, Jr., hereby declare and state as follows:

1. I am a partner in the law firm of Munger, Tolles & Olson LLP ("**MTO**"), located at 601 Massachusetts Ave. NW, Suite 500 E, Washington, DC 20001-5369. I am the attorney leading the engagement of MTO by the Financial Oversight and Management Board for Puerto Rico (the "**Oversight Board**"), as the sole Title III representative of the Commonwealth of Puerto Rico (the "**Commonwealth**") pursuant to section 315(b) of the Puerto Rico Oversight,

³ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("**COFINA**") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("**HTA**") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("**ERS**") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

Management, and Economic Stability Act (“**PROMESA**”).⁴ I am a member in good standing of the Bar of the District of Columbia.

2. I submit this declaration pursuant to section 2(b)(1) of the *Puerto Rico Recovery Accuracy in Disclosures Act*, Pub. L. No. 117-82 (“**PRRADA**”). The information provided herein was compiled by MTO employees, under the direction of myself and other partners. To the extent any information disclosed herein requires amendment, supplementation, or modification upon MTO’s completion of further review if such review is requested by the Court, or as any additional material party in interest information becomes available, a supplemental declaration (by me or another MTO lawyer) will be submitted to the Court reflecting such amended, supplemented, or modified information.

Background

3. On January 20, 2022, President Joseph R. Biden Jr. signed PRRADA into law. PRRADA sets forth disclosure requirements for professional persons seeking compensation pursuant to sections 316 and 317 of PROMESA after PRRADA’s enactment.

4. Pursuant to PRRADA section 2(c), on February 22, 2022, the Oversight Board filed a motion seeking approval of a proposed list of material parties in interest (the “**MIP List**”). ECF No. 20194. On March 29, 2022, pursuant to the Court’s *Order Regarding Proposed List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy In Disclosure Act* [ECF No. 20419], the Oversight Board filed an amended MIP List. ECF No. 20458. The Court entered an order approving the amended MIP List on March 30, 2022. ECF No. 20467.

⁴ PROMESA is codified at 48 U.S.C. §§ 2101–2241

5. PRRADA requires professionals to file a verified statement conforming to the disclosure requirements of Rule 2014(a) of the Federal Rules of Bankruptcy Procedure setting forth the professional's connections to the parties on the MIP List. PRRADA § 2(b)(1).

6. On September 5, 2017, the Oversight Board retained MTO as counsel. As attorneys for the Oversight Board in the Title III cases, MTO receives compensation pursuant to PROMESA sections 316 and 317 and is therefore subject to PRRADA's disclosure requirements. Accordingly, I submit this Declaration setting forth MTO's connections to the parties on the MIP List.

MTO's Disinterestedness

7. Except as set forth herein, to the best of my knowledge, information, and belief after due inquiry by the MTO attorneys and other employees who collected the data required by Rule 2014, neither I, MTO, nor any partner, counsel, or associate of MTO currently represents any party in interest or entity other than the Oversight Board in connection with these Title III cases.

8. MTO has a large and diversified legal practice that encompasses the representation of many financial institutions and commercial entities, including entities that have interests in distressed debt and/or distressed entities. MTO has in the past represented, currently represents, and may in the future represent entities that hold claims against the Debtors or are otherwise on the MIP List. MTO has not represented, and will not represent, such entities in matters related to these Title III cases including the claims they hold against any Debtors. MTO has represented, and will only represent, such entities in matters unrelated to the Title III cases.

MTO's Disclosure Procedures

9. To prepare this Declaration, MTO undertook to determine whether it had any conflicts with the parties on the MIP List that might cause it to hold or represent an interest adverse to the Debtors or their estates with respect to its engagement.

10. MTO and certain of its partners and associates may have in the past represented, may currently represent, and are likely in the future to represent, parties on the MIP List in matters unrelated to these Title III cases. For the purpose of preparing this Declaration, MTO searched its electronic database containing the names of current and former clients for its connections to the MIP List. MTO compared each of the MIPs to the names that MTO has compiled into a master client database from its conflicts clearance and billing records, comprised of the names of the entities for which any attorney time charges have been billed (the "Client Database"). The Client Database includes the name of each current or former client, and the names of the MTO personnel who are or were responsible for current or former matters for such client.

Specific Disclosures

11. To the extent I have been able to ascertain based on the search of the Client Database and reasonable inquiry, listed on **Exhibit A** to this Declaration are those MIPs, or affiliates thereof, that are or have been MTO clients. None of the representations listed on Exhibit A or described herein is materially adverse to the interests of the Debtors or their estates with respect to MTO's engagement, and all prior and current MTO representations of the clients, former clients, or their affiliates and/or subsidiaries are or have been in matters unrelated to the Debtors or their subsequent Title III cases. MTO is not adverse to the Debtors in any such representation identified in Exhibit A. To the best of my knowledge, information, and belief,

MTO is a “disinterested person” under PRRADA section 2(e)(2)(A) relative to each entity on the MIP List and does not represent or hold an adverse interest in connection with the Title III cases pursuant to PRRADA section 2(e)(2)(B).

12. From time to time, MTO may have referred matters to other professionals to be retained in these Title III cases. Likewise, certain of such professionals may have referred legal work to MTO. Certain insurance companies pay the legal bills of MTO clients and some of these insurance companies may be involved in these Title III cases. None of these insurance companies, however, is an MTO client simply because it pays legal fees on behalf of MTO clients.

13. MTO has in the past, and may in the future, represent certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors or other parties in interest have retained in connection with these Title III cases. None of the representations described herein is adverse to the interests of the Debtors or their estates with respect to MTO’s engagement. All current, prior and potential future representations of these professionals have been (or, if applicable, would be) in matters unrelated to the Debtors or these Title III cases. I do not believe that prior or future representations of these professionals or their affiliates by MTO create a conflict, but disclose the connections out of an abundance of caution.

14. From time to time, MTO partners, counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds, through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors, often without the knowledge of MTO. To the extent that MTO partners, counsel, associates, and employees personally directly acquire a debt or equity security of a company, MTO has a long-standing

policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work. In this regard, all MTO attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

15. MTO will not commence a cause of action in these Title III cases against any of the parties listed on Exhibit A that are current clients of MTO unless MTO has an applicable written informed consent waiver on file or first receives such a waiver from that party. To the extent that a waiver does not exist or is not obtained from such client and it is necessary for the Debtors to commence an action against that client, they will be represented in such particular matter by separate counsel.

16. To the best of my knowledge, information, and belief, the fees paid to MTO annually for its representation of each entity listed in Exhibit A did not exceed 1% of MTO's gross revenue for the year 2021. Two entities on Exhibit A are affiliated with clients whose revenue for 2021 did exceed 1%: (i) The Medical Protective Company is listed in the MIP List as "Inactive Claims – HTA" and is affiliated with Berkshire Hathaway, a client whose revenue exceeded 1% of MTO's revenue in 2021; and (ii) Rivernorth Doubleline Strategic Income is listed in the MIP List as "Inactive Claims – Commonwealth" and is affiliated with DoubleLine Capital LP, a client whose revenue exceeded 1% of MTO's revenue for 2021.

17. Except as set forth above, to the best of my knowledge, information, and belief, MTO does not have any additional connections with parties on the MIP List.

Affirmative Statement of Disinterestedness

18. Based on the conflicts process conducted to date and described herein, to the best of my knowledge and insofar as I have ascertained, (a) MTO is a "disinterested person" pursuant to PRRADA section 2(e)(2)(A) relative to the persons and entities on the MIP List, (b) MTO

does not represent or hold an adverse interest in connection with the Title III cases pursuant to PRRADA section 2(e)(2)(B), and (c) MTO has no connection to parties on the MIP List except as disclosed herein.

19. To the extent any additional relevant information becomes known to MTO, MTO will file a supplemental declaration pursuant to PRRADA section 2(b)(2).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief from the persons who assembled this information.

Dated: August 30, 2022

Respectfully submitted,

/s/ Donald B. Verrilli, Jr.

Donald B. Verrilli, Jr.

Partner of Munger, Tolles & Olson LLP

EXHIBIT A

<u>Name</u>	<u>Category</u>	<u>Connection</u>
AETNA LIFE INSURANCE COMPANY (SEGMENT5AHBD)	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
AIG INSURANCE COMPANY	Material Creditors of HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
AIG INSURANCE COMPANY-- PUERTO RICO	Inactive Claims – Commonwealth Material Creditors of HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
AIG PROPERTY CASUALTY INC.	Material Creditors of HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ALZA CORPORATION	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
AMO PUERTO RICO MANUFACTURING, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Andrew G. Biggs	Current Oversight Board Executive Director, Members, and Staff	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Ankura Consulting Group, LLC	Professionals Retained in PREPA Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
ASSURED GUARANTY CORP.	Material Creditors of PREPA Inactive Claims – Commonwealth Inactive Claims – HTA Inactive Claims – PBA Other Parties in Interest – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ASSURED GUARANTY CORP.	Other Parties in Interest – HTA Other Parties in Interest – PBA Other Parties in Interest – PREPA Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – HTA Plan Support Agreement Parties – PBA Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ASSURED GUARANTY MUNICIPAL CORP.	Inactive Claims – Commonwealth Inactive Claims – HTA Inactive Claims – PBA Material Creditors of PREPA Other Parties in Interest – Commonwealth Other Parties in Interest – HTA Other Parties in Interest – PBA Other Parties in Interest – PREPA Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
	Plan Support Agreement Parties – PBA Plan Support Agreement Parties – PREPA	
ASTRAZENECA PHARMACEUTICALS, LP	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ASTRAZENECA PLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
AT&T MOBILITY PUERTO RICO INC.	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
AXA EQUITABLE LIFE INSURANCE COMPANY	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BANK OF NEW YORK MELLON	Inactive Claims – COFINA Plan Support Agreement Parties – ERS	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BARING LLC	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BARINGS LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.	Inactive Claims – Commonwealth Material Creditors of the Commonwealth Statutory Committee Members	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACK DIAMOND CREDIT STRATEGIES MASTER FUND, LTD.	Inactive Claims – Commonwealth Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK ADVISORS, LLC	Plan Support Agreement Parties – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK ADVISORS, LLC	Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK FINANCIAL MANAGEMENT INC.	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK HIGH YIELD MUNICIPAL FUND	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK MUNIASSETS FUND, INC..	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES TRUST	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC, ON BEHALF OF ITSELF AND FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN CREDIT ALTERNATIVES MASTER FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER FUND I L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN FOINAVEN MASTER FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN FURSAN FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN KICKING HORSE FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN LOGAN OPPORTUNITIES MASTER FUND L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN MONTENVERS MASTER FUND SCA SICAV-SIF	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN SUMMIT TRADING L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BLUEMOUNTAIN TIMBERLINE LTD.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BNY - AH MAIN ACCOUNT	Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BNY- NATIONAL UNION MAIN	Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
BNY-AMERICAN GENTERLA LIFE INS CO.	Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
C.M. LIFE INSURANCE COMPANY	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CALIFORNIA HIGH YIELD MUNICIPAL BOND FUND	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CALIFORNIA INTERMEDIATE TERM TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CALIFORNIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON BALANCED MASTER FUND, LTD	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON BLUE CREDIT INVESTMENT FUND L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON CAPITAL ADVISORS LLC	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA Plan Support Agreement Parties – PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON DISTRESSED OPPORTUNITY INVESTING FUND II, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON DISTRESSED OPPORTUNITY MASTER FUND II, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON DISTRESSED TX (A) LLC	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON GCM PR SPV, LLC	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON NZ-DOF INVESTING, L.P.	Inactive Claims – Commonwealth Material Creditors of PBA Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON VALUE REALIZATION FUND, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON VALUE REALIZATION MAC 18 LTD.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON-ASP FUND, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON-EDOF (MASTER) L.P.	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
CANYON-GRF MASTER FUND II, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CANYON-SL VALUE FUND, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CARIBE GE INTERNATIONAL ENERGY SERVICES CORP.	Inactive Claims – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CARIBE GE INTERNATIONAL OF PUERTO RICO, INC.	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
CENTERBRIDGE CREDIT PARTNERS MASTER, L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CENTERBRIDGE PARTNERS, L.P.	Material Creditors of ERS Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CENTERBRIDGE SPECIAL CREDIT PARTNERS III, L.P.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CIGNA HEALTH AND LIFE INSURANCE COMPANY	Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CIGNA INVESTMENTS, INC.	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Citigroup Global Markets Inc.	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
COLORADO TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
COMISION DE ENERGIA DE PUERTO RICO	Inactive Claims – PREPA Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Commonwealth of Puerto Rico	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
COMPANIA DE FOMENTO INDUSTRIAL DE PUERTO RICO	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
CONNECTICUT GENERAL LIFE INSURANCE COMPANY	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
COOPERVISION CARIBBEAN CORPORATION	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CORDIS LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CORPORACION DEL FONDO DEL SEGURO DEL ESTADO	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
CORRECTION OFFICERS OF THE DEPARTMENT OF CORRECTIONS AND REHABILITATION OF THE COMMONWEALTH OF PUERTO RICO	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
COSTCO WHOLESALE CORPORATION	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
David A. Skeel Jr.	Current Oversight Board Executive Director, Members, and Staff	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – HTA Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD..	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.	Inactive Claims – Commonwealth Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER INTERNATIONAL, LTD.	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER PARTNERS	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DEPARTMENT OF NATURAL AND ENVIRONMENT RESOURCES	Inactive Claims – PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DEPARTMENT OF THE TREASURY	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE	Inactive Claims – COFINA Inactive Claims – PREPA Material Creditors of COFINA Material Creditors of PBA Material Creditors of PREPA Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico

<u>Name</u>	<u>Category</u>	<u>Connection</u>
DEPARTAMENTO DE HACIENDA	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DEPT OF HOMELAND SECURITY USA	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
Duff & Phelps LLC	Professionals Retained in Commonwealth Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
Duff & Phelps LLC	Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PREPA Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
EMERGING MARKET BOND PLUS SUB-TRUST	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Employees Retirement System of the Government of the Commonwealth of Puerto Rico	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
EP CANYON LTD.	Inactive Claims – Commonwealth Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
ETHICON LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
FEDERAL DEPOSIT INSURANCE CORP (FDIC)	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
FEDERAL EMERGENCY MANAGEMENT-FEMA	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
FEDERAL TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FEDERAL TRANSIT ADMINISTRATION (FTA)	Material Creditors of HTA	MTO currently represents and/or has in the past represented the United States of America and various departments
FIST-FRANKLIN TOTAL RETURN FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FLORIDA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FONDO PARA LA INNOVACIÓN PARA EL DESARROLLO AGRÍCOLA	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
FRANKLIN ADVISERS, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	Inactive Claims – COFINA Material Creditors of PREPA Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
FRANKLIN STRATEGIC INCOME FUND - CANADA	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FSS-FRANKLIN STRATEGIC INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FTIF-FRANKLIN STRATEGIC INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
FTVIP – FRANKLIN STRATEGIC INCOME VIP FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
GE INDUSTRIAL OF PR LLC	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
GENERAL ELECTRIC COMPANY	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
GEORGIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
GLOBAL MULTI-SECTOR CREDIT PORTFOLIO (LUX)	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GLOBAL MULTI-SECTOR CREDIT PORTFOLIO (LUX)	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GLOBAL OPPORTUNITIES LLC	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GLOBAL OPPORTUNITIES OFFSHORE LTD	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GNMA & US GOVERNMENT TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDEN TREE DISTRESSED FUND 2014 LP	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDEN TREE HIGH YIELD VALUE MASTER UNIT TRUST	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE ASSET MANAGEMENT LP	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE DISTRESSED MASTER FUND 2014 LTD.	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
GOLDENTREE INSURANCE FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND, L.P.	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE MASTER FUND, LTD.	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE MULTI-SECTOR MASTER FUND ICAV - GOLDENTREE MULTI-SECTOR MASTER FUND PORTFOLIO A	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE NJ DISTRESSED FUND 2015 LP	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE STRUCTURED PRODUCTS - C LP	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDENTREE STRUCTURED PRODUCTS OPPORTUNITES FUND EXTENSION HOLDINGS, LLC	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS & CO. LLC	Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS BANK USA	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS BOND FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS CAPITAL MARKETS, L.P.	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND II	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS EMERGING MARKETS DEBT FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEDGED)	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS GLOBAL STRATEGIC INCOME BOND PORTFOLIO	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS LOCAL EMERGING MARKETS DEBT FUND	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS SHORT DURATION TAX FREE FUND	Material Creditors of PREPA Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND I PORTFOLIO	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC INCOME FUND	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO	Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
GREAT AMERICAN INSURANCE COMPANY	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
GT NM, L.P.	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
GUADALUPE FUND, LP	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
HERMANDAD DE EMPLEADOS DE OFICINA, COMERCIO Y RAMAS ANEXAS DE PUERTO RICO (PUERTOS) (ATM)	Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
HIGH YIELD TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
HIGHMARK GLOBAL 3	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
HILTON WORLDWIDE INTERNATIONAL PUERTO RICO LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
HLT OWNED VIII HOLDING LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
HP INTERNATIONAL TRADING B.V. (PUERTO RICO BRANCH) LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
IEH AUTO PARTS LLC DBA AUTO PLUS AUTO PARTS	Inactive Claims – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
INSTITUTE OF PUERTO RICAN CULTURE	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
IPR PHARMACEUTICALS INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
JANSSEN CILAG MANUFACTURING LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
JANSSEN ORTHO LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
JCPENNEY PUERTO RICO, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
JNL MULTI-MANAGER ALTERNATIVE FUND,A SERIES OF JNL SERIES TRUST	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
JOHNSON & JOHNSON INTERNATIONAL	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Juan Ortiz	Statutory Committee Members	MTO has in the past represented persons named Juan Manuel Ortiz and Juan Alonzo Ortiz; MTO does not believe this is the

Name	Category	Connection
		same Juan Ortiz who is a MIP, but discloses this prior representation out of an abundance of caution
LEHMAN BROTHERS SPECIAL FINANCING INC..	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
LIFE INSURANCE COMPANY OF NORTH AMERICA	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
LIFESCAN LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
LIFESCAN PRODUCTS, LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
LINDE GAS PUERTO RICO INC.	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
LMA SPC FOR AND ON BEHALF OF MAP 98 SEGREGATED PORTFOLIO	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
LOUISIANA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
M.H. DAVIDSON & CO.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MA MULTI-SECTOR OPPORTUNISTIC FUND, LP	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MARIA A. MARTINEZ	Inactive Claims – Commonwealth	MTO has in the past represented persons named Maria Martinez; MTO does not believe this is the same person who is a MIP, but discloses this prior representation out of an abundance of caution
MARITIME TRANSPORTATION AUTHORITY OF PUERTO RICO AND ISLAND MUNICIPALITIES	Inactive Claims – PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
MARYLAND TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MASSMUTUAL INTERNATIONAL HOLDINGS MSC, INC.	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MASSMUTUAL UNIFIED TRADITIONAL	Plan Support Agreement Parties – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
MCNEIL HEALTHCARE LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MHPS PUERTO RICO, LLC	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MISSOURI TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
MOLINA HEALTHCARE OF PUERTO RICO, INC.	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MULTINATIONAL INSURANCE COMPANY	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MULTINATIONAL LIFE INSURANCE CO.	Inactive Claims – COFINA Inactive Claims – ERS	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
MUNICIPAL REVENUE COLLECTION CENTER	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
NATIONAL HIGHWAY TRAFFIC SAFETY ADMINISTRATION	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA	Material Creditors of HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA. ON BEHALF OF THE ENTITIES LISTED ON EXHIBIT A	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
NESTLE PUERTO RICO, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
NEW JERSEY STATE POLICE	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
NEW JERSEY TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
NEW YORK TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
NORTH CAROLINA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
Norton Rose Fulbright	Professionals Retained in PREPA Title III Case	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
NUVEEN MARYLAND QUALITY MUNICIPAL INCOME FUND, A MASSACHUSETTS BUSINESS TRUST	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
NUVEEN MULTISTATE TRUST IV - NUVEEN KANSAS MUNICIPAL BOND FUND, A MASSACHUSETTS BUSINESS TRUST	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
O`Melveny & Myers LLP	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE HUNTINGTON INVESTMENT FUND II, L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND IX (PARALLEL), L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND IX, L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND X (PARALLEL 2), L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND X (PARALLEL), L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	Material Creditors of ERS Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPORTUNITIESFUND X, L.P.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPS X HOLDCO. LTD.	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE OPPS X HOLDCOLTD	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE VALUE OPPORTUNITIES FUND HOLDINGS, L.P.	Material Creditors of ERS Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE-FORREST MULTI- STRATEGY,LLC	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OAKTREE-FORREST MULTI-STRATEGY, LLC (SERIES B)	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
OBSIDIAN MASTER FUND – TRADING SLEEVE	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
OCEANA MASTER FUND LTD.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
OMJ PHARMACEUTICALS, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ORACLE CARIBBEAN, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
OREGON TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PALMETTO STATE FUND A LP	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PANDORA SELECT PARTNERS, LP AS TRANSFEREE OF SYNCORA GUARANTEE INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PATHEON PUERTO RICO, INC.	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Paul Hastings LLP	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PREPA Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PENNSYLVANIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PENTWATER CREDIT MASTER FUND LTD.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PENTWATER MERGER ARBITRAGE MASTER FUND LTD.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PENTWATER UNCONSTRAINED MASTER FUND LTD.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PEPSI COLA PUERTO RICO DISTRIBUTING, LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PEPSICO PUERTO RICO, INC.	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PEPSI-COLA MANUFACTURING INTERNATIONAL, LIMITED	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
PERMAL CANYON IO, LTD.	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PPG ARCHITECTURAL COATINGS (PUERTO RICO), INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Prime Clerk LLC	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PROCTER & GAMBLE COMMERCIAL LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Proskauer Rose LLP	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PROVINCE	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO AAA PORTFOLIO BOND FUND II, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of HTA Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Puerto Rico Electric Power Authority	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FISCAL AGENCY	Other Parties in Interest – Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Puerto Rico Fiscal Agency AND FINANCIAL ADVISORY AUTHORITY	Other Parties in Interest – Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	Other Parties in Interest – ERS Other Parties in Interest – HTA Other Parties in Interest – PBA Other Parties in Interest – PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FIXED INCOME FUND II, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND III, INC	Inactive Claims – Commonwealth Material Creditors of PREPA Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
PUERTO RICO FIXED INCOME FUND INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND IV, INC	Inactive Claims – COFINA Material Creditors of PREPA Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND V, INC.	Material Creditors of PREPA Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND VI, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUNDS INC	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
Puerto Rico GNMA	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO GNMA & U.S. GOVERNMENT TARGET MATURITY FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
Puerto Rico Highways and Transportation Authority	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO HOUSING FINANCE AUTHORITY (CAPITAL FUND MODERNIZATION PROGRAM BONDS) SERIES 2003 AND 2008 BONDS	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO INDUSTRIAL, TOURIST, EDUCATIONAL, MEDICAL & ENVIRONMENTAL CONTROL FACILITIES FINANCING AUTHORITY (AFICA) SERIES 2000 A BONDS	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO INVESTORS TAX- FREE FUND III, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO INVESTORS TAX- FREE FUND IV, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO INVESTORS TAX- FREE FUND VI, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO INVESTORS TAX- FREE FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO LAND ADMINISTRATION	Inactive Claims – Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico

<u>Name</u>	<u>Category</u>	<u>Connection</u>
PUERTO RICO MORTGAGE- BACKED & U.S. GOVERNMENT SECURITIES FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO PUBLIC BUILDING AUTHORITY	Material Creditors of HTA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Puerto Rico Public Buildings Authority	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO RESIDENTS TAX- FREE FUND II, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX- FREE FUND III, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX- FREE FUND IV, INC.	Inactive Claims – COFINA Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX- FREE FUND, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX-FREE FUND III, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX-FREE FUND VI, INC.	Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX-FREE FUND, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PWCM MASTER FUND LTD.,	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
REALIZATION MASTER FUND, L.P.	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
RIVERNORTH DOUBLELINE STRATEGIC INCOME	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
SANCHEZ GOMEZ, MARIA C	Inactive Claims – PREPA	MTO has in the past represented Pedro and Maria Gomez; MTO does not believe this is the same Maria Sanchez Gomez who is a MIP, but discloses this prior representation out of an abundance of caution
SHELL TRADING (US) COMPANY	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
SILVER POINT CAPITAL FUND, L.P.	Inactive Claims – Commonwealth Inactive Claims – ERS Inactive Claims – PREPA Material Creditors of PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
SILVER POINT CAPITAL FUND, L.P.	Material Creditors of the Commonwealth Plan Support Agreement Parties – PREPA Inactive Claims – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – HTA Inactive Claims – PREPA Material Creditors of PREPA Material Creditors of the Commonwealth Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
SILVER POINT CAPITAL, L.P.	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
SISTEMA DE RETIRO DE LOS EMPLEADOS DE LA AUTORIDAD DE ENERGIA ELECTRICA	Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
SPDR SERIES TRUST - SPDR NUVEEN S&P HIGH YIELD MUNICIPAL BOND ETF, A MASSACHUSETTS BUSINESS TRUST	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
ST. JUDE MEDICAL PUERTO RICO LLC	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
STATE STREET GLOBAL ADVISORS TRUST COMPANY	Inactive Claims – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
STEWART TITLE GUARANTY CO-MASTER	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
TAX FREE FUND FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX FREE FUND II FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX FREE FUND II FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX FREE TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of ERS Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE FIXED INCOME FUND	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE FIXED INCOME FUND II FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
TAX-FREE FIXED INCOME FUND III FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE FIXED INCOME FUND IV FOR PUERTO RICO	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE FIXED INCOME FUND IV FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE FIXED INCOME FUND V FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND FUND II FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE PUERTO RICO FUND II, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE PUERTO RICO FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
TAX-FREE PUERTO RICO TARGET MATURITY FUND, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE AYENDEZ FACCIO TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE BANK OF NEW YORK MELLON, AS FISCAL AGENT	Inactive Claims – ERS Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE BANK OF NEW YORK MELLON, AS TRUSTEE	Inactive Claims – COFINA Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE BANK OF NEW YORK MELLON, AS TRUSTEE FOR MUNICIPAL FINANCE AGENCY 2005 SERIES A BONDS	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE CANYON VALUE	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
THE CANYON VALUE REALIZATION MASTER FUND, L.P.	Inactive Claims – COFINA Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE GARCIA GUBERN TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE GATORADE PUERTO RICO COMPANY	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE MARK TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE MEDICAL PROTECTIVE COMPANY	Inactive Claims – HTA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
THE PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY ("PRIDCO")	Material Creditors of PBA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
THE PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY ("PRIDCO") SERIES 1997 A AND SERIES 2003 BONDS	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
THE PUERTO RICO MUNICIPAL FINANCE AGENCY ("MFA") SERIES 2005 C BONDS	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
THE PUERTO RICO PUBLIC FINANCE CORPORATION (COMMONWEALTH APPROPRIATION BONDS) SERIES 2011A	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
THE PUERTO RICO PUBLIC FINANCE CORPORATION (COMMONWEALTH APPROPRIATION BONDS) SERIES 2012A BONDS	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
THE TRAVELERS INDEMNITY COMPANY	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE TYLENOL COMPANY	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
THE UBS INDIVIDUAL RETIREMENT ACCOUNT, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
U.S CUSTOMS AND BORDER PROTECTION	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S CUSTOMS AND BORDER PROTECTION / DEPT. OF HOMELAND SECURITY USA	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S. BANK NATIONAL ASSOCIATION	Material Creditors of HTA Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
U.S. BANK NATIONAL ASSOCIATION AS TRANSFEREE OF GDB DEBT RECOVERY AUTHORITY	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. BANK NATIONAL ASSOCIATION IN ITS CAPACITY AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JANUARY 1, 1974 (ATTACHED TO EXHIBIT A)	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. BANK TRUST NATIONAL	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT FOR THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY ("PBA") BONDS	Inactive Claims – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. BANK TRUST NATIONAL ASSOCIATION	Material Creditors of PBA Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT FOR THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY ("PBA") BONDS	Inactive Claims – Commonwealth Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
U.S. DEPARTMENT OF HEALTH & HUMAN SERVICES/HEALTH RESOURCES SERVICES ADMINISTRATION	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S. DEPARTMENT OF JUSTICE, CIVIL DIVISION	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S. DEPARTMENT OF LABOR	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S. DEPARTMENT OF THE INTERIOR, U.S. GEOLOGICAL SURVEY	Inactive Claims – PREPA	MTO currently represents and/or has in the past represented the United States of America and various departments
U.S. DEP'T OF JUSTICE, OFFICE OF JUSTICE PROGRAMS	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
UBS FINANCIAL SERVICES	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS FINANCIAL SERVICES INCORPORATED OF PUERTO RICO	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS INDIVIDUAL RETIREMENT ACCOUNT REPRESENTED BY UBS TRUST COMPANY OF PR	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	Inactive Claims – Commonwealth Inactive Claims – HTA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS TRUST COMPANY OF PR	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – COFINA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
UNITED STATES DEPARTMENT OF AGRICULTURE - RURAL DEVELOPMENT	Inactive Claims – HTA	MTO currently represents and/or has in the past represented the United States of America and various departments
UNITED STATES DEPARTMENT OF AGRICULTURE (USDA)	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
UNITED STATES DEPARTMENT OF AGRICULTURE- RURAL DEVELOPMENT	Material Creditors of HTA	MTO currently represents and/or has in the past represented the United States of America and various departments
UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
UNITED STATES OF AMERICA	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
US GOVERNMENT TARGET MATURITY FUND FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented the United States of America and various departments
US INSTITUTIONAL HIGH INCOME FUND	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented the United States of America and various departments
US MORTGAGE BACKED & INCOME FUND FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
VANLINER INSURANCE COMPANY	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
VICTOR HERNANDEZ DIAZ, ESCROW AGENT, REPRESENTED BY UBS TRUST COMPANY OF PR	Material Creditors of PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
VIRGINIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
WAL-MART PUERTO RICO, INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	<u>Connection</u>
WARNER CHILCOTT COMPANY, LLC	Inactive Claims – Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
WILMINGTON TRUST, NATIONAL ASSOCIATION	Inactive Claims – Commonwealth Inactive Claims – ERS	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS SUCCESSOR TRUSTEE	Inactive Claims – HTA Inactive Claims – PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
XL REINSURANCE AMERICA, INC	Material Creditors of the Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries